

## **Serenity Health Systems'** **300% Net-Profit Money-Back Guaranty**

If, twelve months after the Initial Training Period has been completed, Physician proves that during that time frame: (a) he or she has surveyed all of his or her patients with a signed proprietary SHS Pain Analysis Survey; and (b) he or she has mentioned the availability of the new Physician-Supervised Physical Therapy Services being provided in his or her office; and (c) he or she has suggested treatment to his or her patients, when therapy is appropriate; and (d) he or she has had qualified or certified personnel available at all times to provide the Physician-Supervised Physical Therapy Services; and (e) the Physician has failed to generate an increase in *net collections*\* attributed to the Physician-Supervised Physical Therapy Services of at least three hundred (300%) of the Flat Fee Purchase Price paid for the Serenity Health Systems' Package using the new Physician-Supervised Physical Therapy equipment and Company strategies and techniques as described in the SHS Manuals and SHS Training that will be provided, the Company will gladly *proportionally* refund the Flat Fee investment based on a *percentage of shortfall*.\*\*

\* *Net collections* are the amounts collected from gross billings generated from providing Physician-Supervised Physical Therapy Services after deducting for the Physical Therapist.

\*\* The *percentage of shortfall* is calculated by dividing the actual net collections received into the guaranteed net profits promised. For example: If Physician pays \$39,900 for the Physician-Supervised Physical Therapy program only (without additional diagnostic or testing equipment), he or she is guaranteed a 300% return on his or her investment. If he or she only earns \$59,850, you would divide the \$59,800 *actually* earned into the \$119,700 *guaranteed* – which would give you a *shortfall percentage of 50%*. You would then multiply the purchase price of \$39,900 times the percentage (50%) – which would give you a *proportional* refund of \$19,950. Simply put: If you earn 50% of the guarantee promised, you will get back 50% of the money you paid for the program – or – if you made nothing, you would get back 100% of your money.

The company additionally reserves the right to adequate examination of records and documents that would sufficiently prove that the physician followed the criteria stated above for the Money-Back Guarantee.

\* This guarantee must be authorized in writing by the CEO of Serenity Health Systems.